



KUZA PRIVATE DEBT FUND

2024



ABOUT US

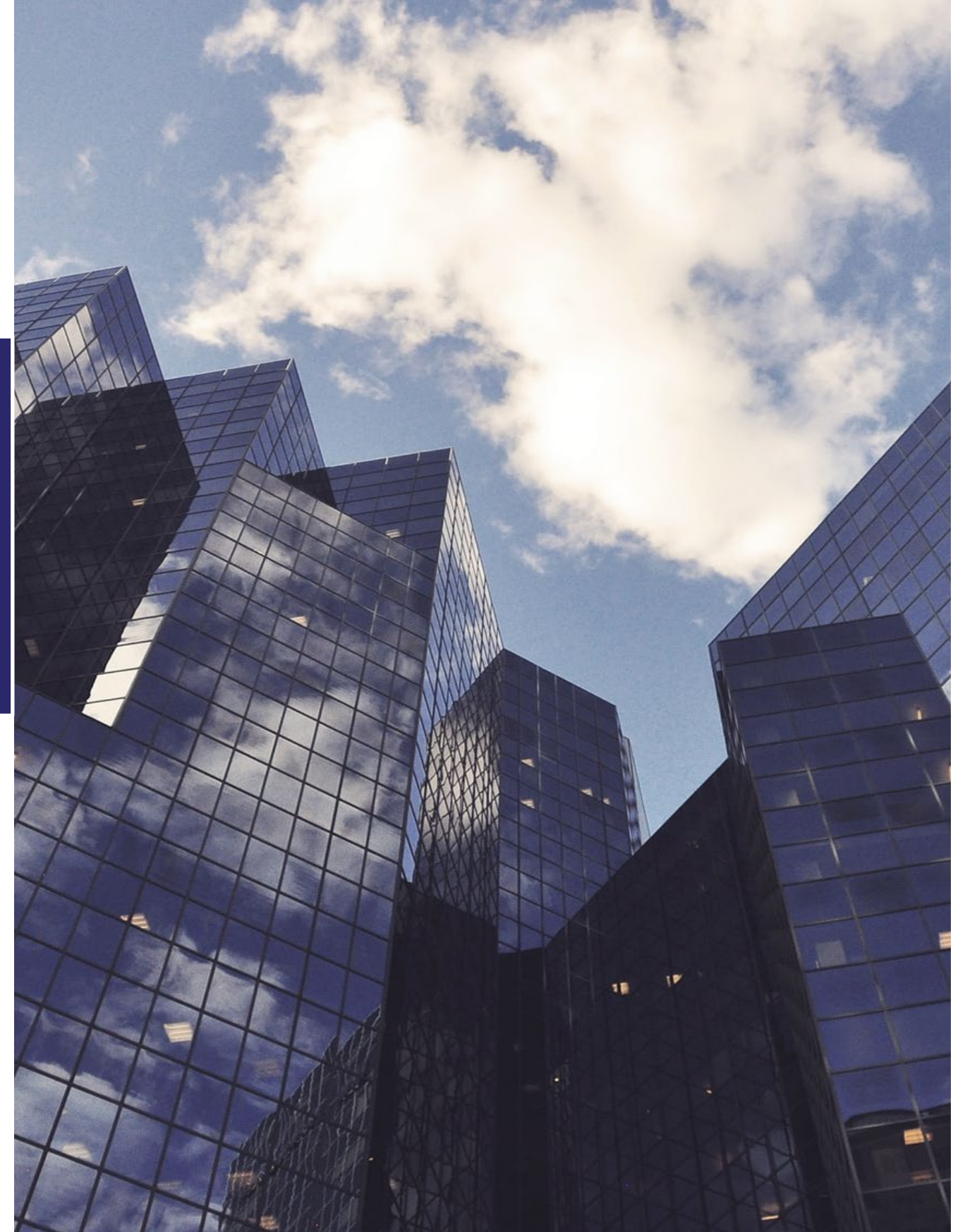
Licensed as a Fund Manager and Regulated by both the Capital Markets Authority and the Retirement Benefits Authority.



Key Pillars:

- Thought Leadership
- Innovation
- Competitiveness
- Trust

The BOARD



OUR BOARD..I



CHAIRMAN OF THE BOARD

Mr. Mohamed Hussein

Mohammed currently heads Business Development for DP World across Sub-Saharan Africa. Prior to DP World, Mohamed established General Electric's first office in Ethiopia, was the Head of Strategy and Business Development at Dubai Mercantile Exchange, and a Consultant at McKinsey.

He holds an undergraduate degree and a Masters Degree from King's College –Cambridge. He also holds a Masters degree in Development Economics from the University of Bristol and an MBA from Insead.



CHIEF EXECUTIVE OFFICER

Mr. James Mose, CFA

James has over sixteen years of experience in the East African investments industry. His most recent role was Chief Investment Officer at Britam Asset Managers. He has also previously worked as a Portfolio Manager at Old Mutual Investment Group, as an Investment Analyst at Standard Bank Securities (SBG), and as an Investment Planner at Dyer and Blair Investment Bank.

James holds a Bachelor of Commerce degree in Finance from the University of Nairobi and is a CFA Charter Holder.



NON- EXECUTIVE DIRECTOR

Ms. Patricia Kimama

Patricia is a leader with over 25 years of experience currently serving as a board member of the Communications Authority of Kenya. She previously has served in organizations such as the Communications Authority of Kenya, Britam Holdings, NCBA Bank, CBA Bank, and Safaricom.

Patricia holds a Bachelor of Science degree from Moi University, an MBA in Strategic Management from Daystar University and a Masters Certificate in Project Management - George Washington University, USA.

OUR BOARD...II



**NON-EXECUTIVE
DIRECTOR**

Dr. Peter Munyi

Peter is an Advocate of the High Court of Kenya with over twenty years in commercial law practice and academia.

He is the Managing Partner of Gitahi Munyi & Associates, a law firm based in Nairobi. Peter holds degrees in Law from Moi University and Stockholm University and a Ph.D. from Wageningen University & Research.



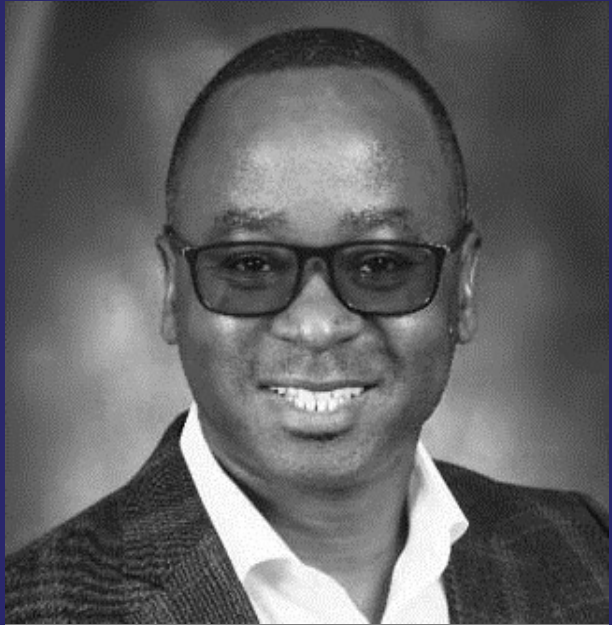
**NON-EXECUTIVE
DIRECTOR**

Mr. Jack Maina

Jack Maina has over 20 years of experience in driving Technology Transformation in East Africa. His most recent role was Group Chief Operating Officer at Britam Holdings. Previously he worked as the Head of IT Innovations at Safaricom PLC.

Jack holds a Bachelor of Science and a Master's in Business Administration from the University of Nairobi. He is currently pursuing a Doctorate in Business Administration from the George Washington University of Business.

OUR MANAGEMENT TEAM



James Mose, CFA
Chief Executive Officer

Over 16 years investment experience



Mohamed Hilal,
Director, Strategy and Business Development

Over 15 years investment experience



FA George Oyuga,
Director, Retirement Solutions

Pension Expert with over 17 years experience.



Bill Oloo, CFA
Portfolio Manager

Over 8 years investment experience



Francis Ogero
Operations Manager

Over 10 years investment experience

WHY KUZA?



CLIENT FOCUS:

Our clients come first. Integrity and ethics are our core values. We take our fiduciary duties seriously and put risk management at the forefront of all we do. We maintain a high level of client communication in line with our promise of a high level of transparency.



EXPERTISE:

At Kuza, we have an experienced team with over 45 years of combined investment industry experience. We are committed to equipping our clients with relevant and timely knowledge of emerging investment opportunities. Our agility enables you to take advantage of opportunities proactively, therefore giving an edge to our clients.



PERSONALIZED SERVICE:

We are uniquely placed to understand our client's specific investment needs and objectives. Before recommending a

The solution we have to consider ;

- What is unique about you
- What is important to you
- What you seek to achieve through investments

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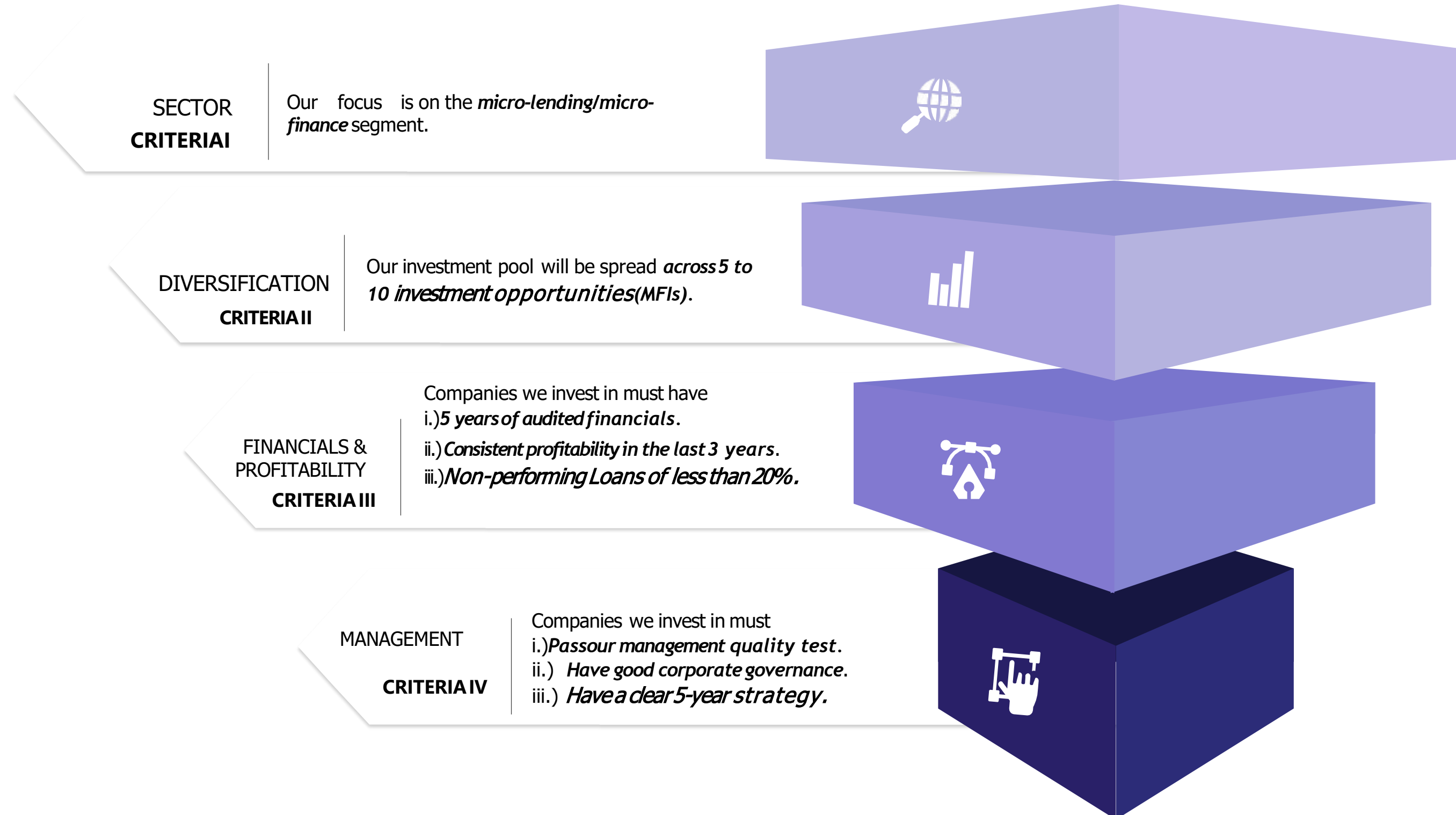
Private debt is one of the fastest growing asset classes globally as investors scout for investment opportunities to enhance their overall portfolio returns. The asset class offers a strong value proposition for investors looking for alternatives to government bonds & bills and illiquid real estate investments.

Kuza has created a private debt offering to give investors access to this fast growing asset class and offer investors competitive risk-weighted returns. This is available to investors through the Kuza Private Debt 001 LLP.

KUZA PRIVATE DEBT 001 LLP offers a hurdle rate of 12.0% and charges management fees of 2.0%.

KEY FUND TERMS	
OFFER SIZE	The offer is KES 500 million for 500 million units at KES 1.00 per unit
INVESTMENT AMOUNT:	The minimum allowable is KES 1,000,000 , with minimum top-up amount of KES 100,000
HURDLE RATE	The investment vehicle is targeting a net of management fees rate of return of 12.0% per annum
BENCHMARK	Government of Kenya one-year T-Bill rate. (16.51% as of 19th April 2024)
MANAGEMENT FEES	Kuza charges a management fee of 2.0% per year on the Asset Under Management
INVESTMENT PERIOD	1-year with the option to rollover the investment
OUTPERFORMANCE	Any fund outperformance beyond 12% will be shared in the ratio of 80:20 with the investor (80% of the out-performance will go to the investor)
ASSET CLASS	Private Debt
PAYMENTS/(DISTRIBUTIONS)	Principal and interest are payable at maturity
SEGMENT	Micro-Finance (Best in class)
REPORTING	Fund performance reporting is quarterly. Fund fact sheets will also be available quarterly
FUND MANAGER	Kuza Asset Management, a CMA regulated Investment Manager based in Nairobi, Kenya
LLP MANAGERS	James Mose, CFA is Kuza's Chief Investment Officer and Chief Executive Officer. James has over sixteen years of experience in the East African investment industry. His most recent role was Chief Investment Officer at Britam Asset Managers
	Bill Nandwa, CFA is Kuza's Portfolio Manager. Bill has over 8-years of progressive experience in the investment industry. His most recent role was working as an investment associate at LGT Venture Philanthropy
CUSTODIAN	Kenya Commercial Bank

CRITERIA FOR ARRIVING AT INVESTABLE OPPORTUNITIES



RISK MITIGATION STRATEGY



CREDIT SELECTION

BEST IN CLASS SELECTION:

We optimize our credit research process to discover and track the best-in-class MFIs with a history of quality performance. The best-in-class MFIs, from our experience, earn very competitive returns enough to cover the cost of funds, the industry portfolio at risk (approx. 20% Non-Performing Loans), cover operating costs and offer a sufficient return to their shareholders.



BIGGER THE BETTER

BALANCE SHEET SIZE >KES 2.0BN

Our MFI targets should have at least KES 2.0 Billion in assets. Large to medium MFIs usually exhibit less business risk than their smaller counterparts. MFIs with a large loanbook also enjoy significant economies of scale.



DIVERSIFICATION IS KING

DIVERSIFIED POOL

To limit risk for our investors, we aim to create a diversified pool of 5 to 10 MFIs or private debt issues to reduce single issuer risk. Our unique offer allows investors access to a well-diversified pool rather than the prevalent single issue available in the market today.

CONTACT DETAILS

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