Kuza Individual Provident Plan

2026

ABOUT US

Kuza Asset Management is an Asset Management Company, located in Nairobi, Kenya. We understand the value of building a long-lasting, trustworthy relationship with a partner who is committed to walking with you through your entire investment journey.

Key Pillars:

- Thought Leadership
- Innovation
- Competitiveness
- Trust

Highlights

Licensed as a Fund Manager and Regulated by both the Capital Markets Authority and the Retirement Benefits Authority.

Our Philosophy on Retirement

The Kuza Experience demonstrates our Customer Centricity

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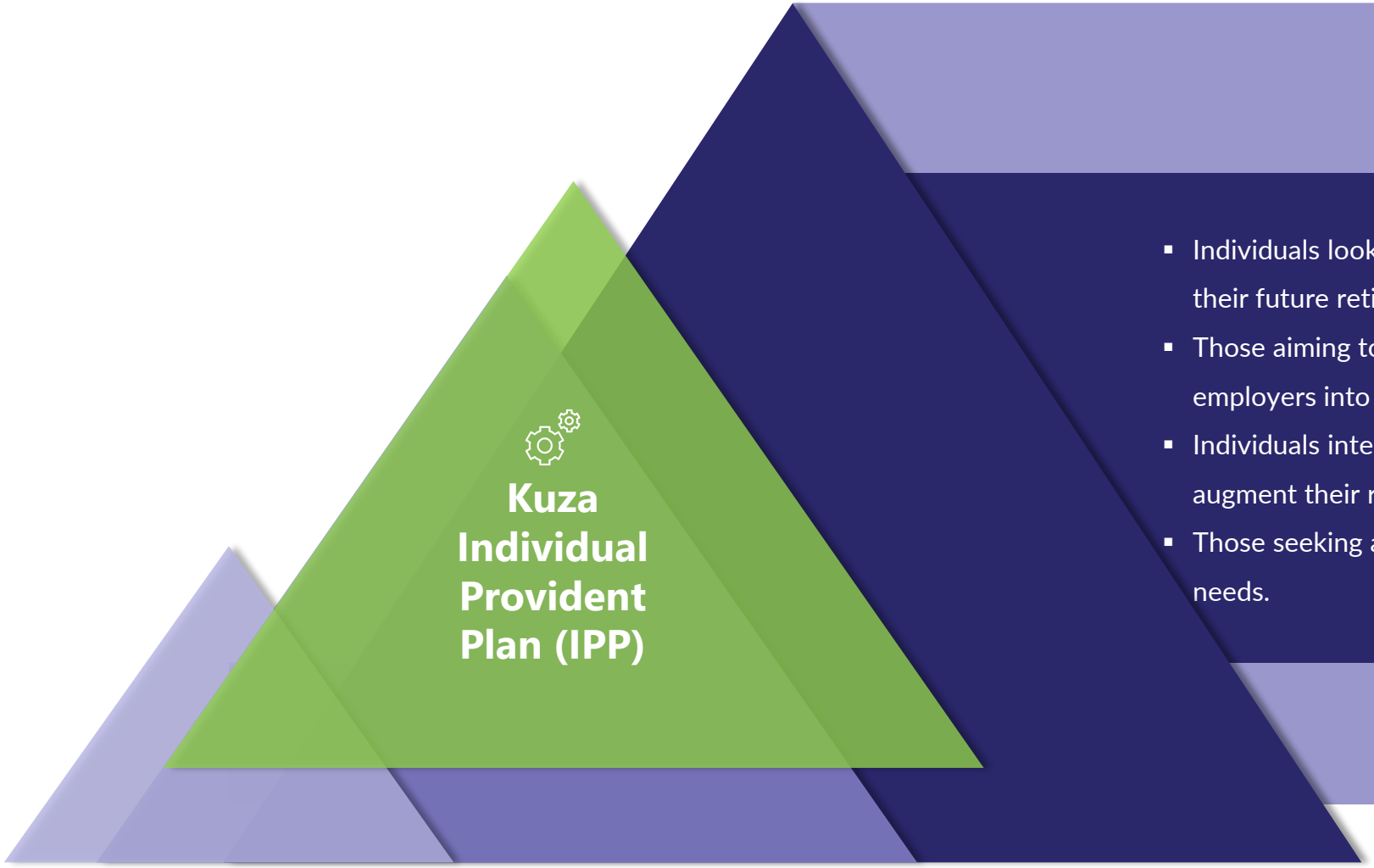
Who should consider the Kuza Individual Provident Plan?



- Individuals looking to start a Personal Provident Plan and save for their future retirement needs.
- Those aiming to consolidate all deferred benefits held by previous employers into one personal plan for close monitoring.
- Individuals interested in starting a parallel retirement plan to augment their retirement savings and boost potential future income.
- Those seeking a plan to save specifically for post-retirement medical needs.

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What makes the Kuza Individual Provident Plan a great choice?

The Kuza Individual Provident Plan (IPP) is tailored to suit your needs, allowing you to save for a secure financial future at your own pace while maximizing returns and taking advantage of tax exemptions. Additionally, you have the option to consolidate all deferred benefits from previous employers using this plan.

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The Kuza Individual Provident Plan

- **Tax Savings**
- **Consolidation**
- **Growth**

The Kuza Individual Provident Plan is registered by Retirement Benefits Authority under an Irrevocable Trust.

Opportunity to save on Tax

Saving into a registered pension plan enables you to claim tax exemption from your PAYE tax obligations up to Kes 30,000 per month. This boosts your earnings bottom line and preserves the purchasing power of your disposable income.

Opportunity to Consolidate your Deferred Benefits held by previous Employer Funds

Leaving your benefits scattered in your previous employer schemes is deemed to be financially irresponsible. The Kuza IPP gives you the opportunity to consolidate all these deferred benefits into one fund, bringing them closer to you to avoid the risk of having them classified as unclaimed assets in future.

Opportunity to Grow your savings in a safe environment

In this fund, you will never worry about returns or uncalculated risk exposures. The Fund is managed by Kuza Asset Management to comply with regulatory provisions as well as the accorded mandate in the prudent investment policy. Your benefits are protected and remain non-assignable.

CONTACT DETAILS

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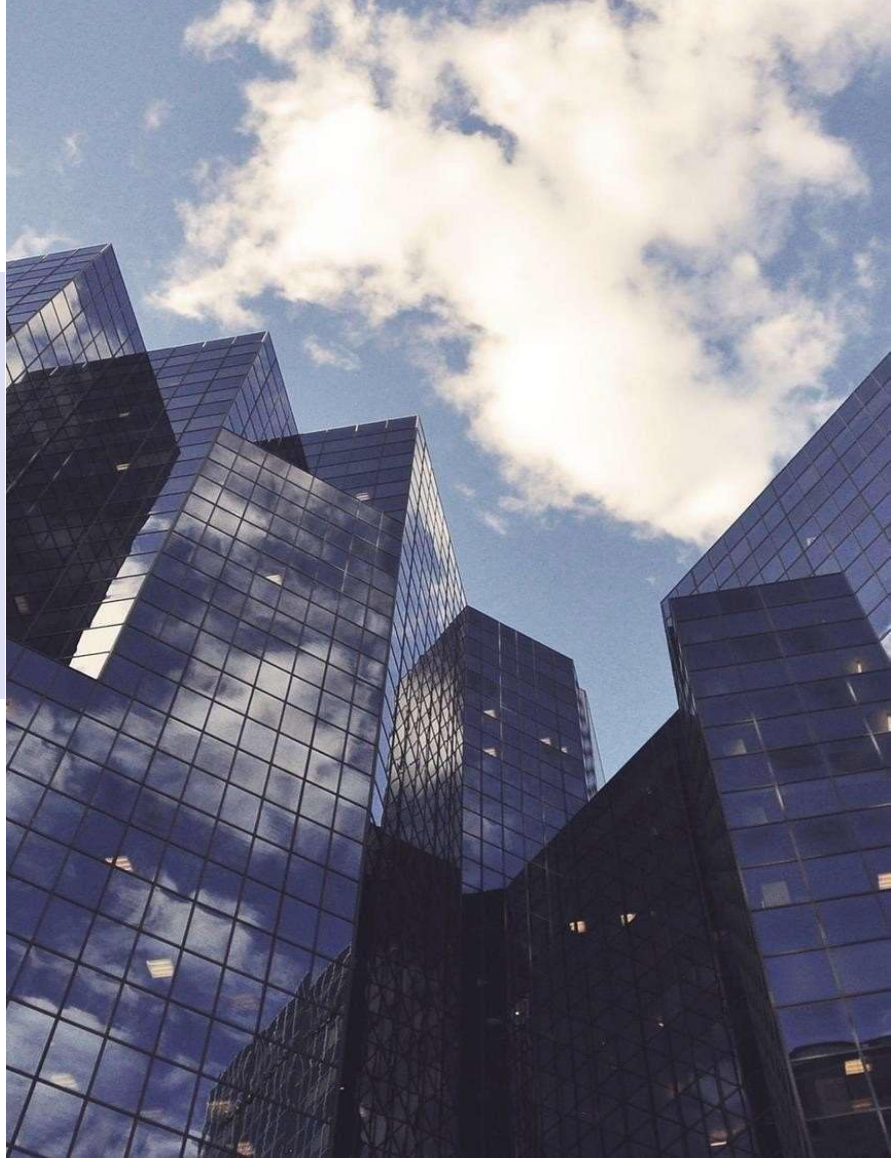

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